

K2014176899 (SOUTH AFRICA) LIMITED - To change its name to
AFRICAN BANK LIMITED
(Incorporated in the Republic of South Africa)
(Registration No. 2014/176899/06)
Company code: ABKI
("Good Bank")

APPROVAL OF THE DOMESTIC MEDIUM TERM NOTE PROGRAMME

Good Bank has received approval from the JSE in terms of its ZAR25,000,000,000.00 Domestic Medium Term Note Programme. The programme memorandum is available for inspection at the registered office of Good Bank and can also be accessed on the website at <https://www.africanbank.co.za/about-us/investors> under Corporate Restructuring - General. The programme memorandum will also be available for inspection on the JSE website www.jse.co.za.

Date 22 March 2016

Debt Sponsor
Rand Merchant Bank (A division of FirstRand Bank Limited)