

**African Bank Limited**

(Incorporated in the Republic of South Africa)

(Registered Bank)

(Registration No. 2014/176899/06)

Company code: ABKI

LEI: 2549008X8SL1B1J86F98

(the “Bank” or “African Bank”)

**African Bank Holdings Limited**

(Incorporated in the Republic of South Africa)

(Registration number: 2014/176855/06)

Company code: ABLI

LEI: 254900UUEMIK0XL5A056

(the “ABHL”)

**Update regarding documents incorporated by reference into the Programme Memoranda applicable to the African Bank and African Bank Holdings Limited ZAR25 000 000 000 Domestic Medium Term Note Programmes (the “Programmes”)**

African Bank and its holding company African Bank Holdings hereby notifies noteholders that the “Directors’ Information Sheet” documents, incorporated by reference into the Programmes, have been updated and is available at: <https://www.africanbank.co.za/en/home/corporate-info-debt-investor-info/>

The new African Bank Holdings Limited programme was approved by the JSE Limited on 29 June 2023.

11 September 2023

Debt Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)