

AFRICAN BANK LIMITED (previously named K2014176899 (South Africa) Limited)
(Incorporated in the Republic of South Africa)
(Registered Bank)
(Registration No. 2014/176899/06)
Company code: ABKI
("the Bank" or "African Bank")

Release of unaudited interim financial statements for K2014176899 (South Africa) Limited (renamed African Bank Limited on 4 April 2016) for the six months ended 31 March 2016

African Bank is pleased to announce the release of the unaudited interim financial statements for the six months ended 31 March 2016.

These results can be accessed under the following website

<https://www.africanbank.co.za/about-us/investors>

and following the link under "Financial reporting and operational updates".

The financial statements reflect the injection of R10 billion of share capital into the Bank prior to the reporting date, and associated interest earned on that cash until the reporting date, but do not reflect any business transferred to the Bank after the reporting date, on 4 April 2016.

28 June 2016

Debt Sponsor

Rand Merchant Bank (A division of FirstRand Bank Limited)